ENGLISH VERSION – translation; in the event of any discrepancy the Polish version shall prevail.

Wodzisław Śląski, 30 October 2026

MERGER PLAN

Introduction:

Whenever this document refers to:

the Acquiring Company: this shall mean, pursuant to Article 492 § 1(1) of the Commercial Companies Code, LUXECASTING BODTECH Spółka z ograniczoną odpowiedzialnością with its registered office in Wodzisław Śląski, ul. Mszańska 1A, 44-304 Wodzisław Śląski, entered in the Register of Entrepreneurs of the National Court Register maintained by the District Court in Gliwice, 10th Commercial Division of the National Court Register, under KRS No. 0001218439, NIP: 6472616846, REGON: 543774623, with a share capital of PLN 5,000.00; on 23 October 2026 the Shareholders' Meeting of the Acquiring Company adopted, using the template made available in the ICT system (S24), a resolution to increase the share capital from PLN 5,000.00 to PLN 3,083,000.00 by creating 30,780 new shares with a nominal value of PLN 100.00 each, taken up by the existing sole shareholder and covered by a cash contribution; the application for entry of the share capital increase in the Register of Entrepreneurs of the National Court Register has been filed via the S24 system, and the increase will become effective upon its entry in the register;

Acquired Company No. 1: this shall mean, pursuant to Article 492 § 1(1) of the Commercial Companies Code, LUXECASTING POLAND BODTECH Spółka z ograniczoną odpowiedzialnością with its registered office in Wodzisław Śląski, ul. Mszańska 1A, 44-304 Wodzisław Śląski, entered in the Register of Entrepreneurs of the National Court Register maintained by the District Court in Gliwice, 10th Commercial Division of the National Court Register, under KRS No. 0000588577, NIP: 6472572847, REGON: 363099135, with a share capital of PLN 5,000.00;

Acquired Company No. 2: this shall mean, pursuant to Article 492 § 1(1) of the Commercial Companies Code, PRZEDSIĘBIORSTWO PRODUKCYJNO-USŁUGOWE "UNIMAT" Spółka z ograniczoną odpowiedzialnością with its registered office in Nowy Dwór, ul. Reptowska 13, 86-070 Nowy Dwór, entered in the Register of Entrepreneurs of the National Court Register maintained by the District Court in Bydgoszcz, 13th Commercial Division of the National Court Register, under KRS No. 0000118053, NIP: 5540234810, REGON: 001322993, with a share capital of PLN 50,000.00;

the Acquired Companies: this shall mean Acquired Company No. 1 and Acquired Company No. 2 jointly;

the Registry Court (without further specification): this shall mean the District Court – Commercial Court maintaining the National Court Register, competent for the Acquiring Company.

The Management Boards of the Acquiring Company and of the Acquired Companies, acting pursuant to Article 499 § 1 of the Commercial Companies Code ("CCC"), hereby agree on the following plan of merger of the companies:

1. The merger shall be effected under Article 492 § 1(1) of the Commercial Companies Code (transfer of all assets of the Acquired Companies to the Acquiring Company) – merger by acquisition;

2. As a result of the merger, the Acquired Companies shall be dissolved without liquidation proceedings on the date of entry of the merger in the Register of Entrepreneurs of the National Court Register competent for the Acquiring Company (the Merger Date);

3. On 12 October 2026 the Acquiring Company concluded with the current sole shareholder of Acquired Company No. 1 an agreement for the sale of all shares in that company, subject to the condition precedent of obtaining the permit of the minister competent for internal affairs referred to in Article 3e(2) of the Act of 24 March 1920 on the acquisition of real property by foreigners. Upon fulfilment of the condition – and in any event before the merger resolution is adopted – the Acquiring Company will be the sole shareholder of Acquired Company No. 1, which is the sole shareholder of Acquired Company No. 2. Consequently, Luxecasting International Limited with its registered office in Hong Kong, the sole shareholder of the Acquiring Company, will hold directly all shares in the Acquiring Company and indirectly all shares in Acquired Company No. 1 and Acquired Company No. 2. The merger will be carried out without allotment of shares in the Acquiring Company, pursuant to Article 515^1 § 1 of the Commercial Companies Code, with the application of Article 516 § 6^1 of the Commercial Companies Code. Accordingly:
    a. As the merger is carried out without increasing the share capital of the Acquiring Company and without issuing or allotting new shares, this Merger Plan does not specify the ratio of exchange of shares in the acquired companies for shares in the acquiring company, the amount of any additional cash payments or the rules for allotting shares;
    b. The Management Boards of the Acquired Companies do not prepare written reports justifying the merger (Article 516 § 6^1 CCC); the Management Board of the Acquiring Company prepares the written report referred to in Article 501 § 1 CCC;
    c. The Merger Plan is not subject to examination by an expert auditor appointed by the registry court as to its correctness and reliability, and consequently no expert opinion is prepared (Article 516 § 6^1 CCC);

4. The Acquiring Company does not grant any special rights to the shareholders or to persons holding special rights in the Acquired Companies;

5. No special benefits are envisaged in connection with the merger for members of the governing bodies of the merging companies or for any other persons participating in the merger;

6. The Articles of Association of the Acquiring Company will not be amended in connection with the merger; therefore no draft amendments to the Articles of Association of the Acquiring Company are attached to the plan (Article 499 § 2(2) CCC). The increase of the share capital of the Acquiring Company under the resolution of the Shareholders' Meeting of 23 October 2026 referred to in the Introduction is not connected with the merger; the resulting amendment to the Articles of Association of the Acquiring Company does not constitute an amendment referred to in Article 499 § 2(2) CCC.

7. The merger requires the Acquiring Company to obtain a permit of the minister competent for internal affairs for the acquisition of the real property of the Acquired Companies (Article 1(1) in conjunction with Article 1(4) of the Act of 24 March 1920 on the acquisition of real property by foreigners). The merger resolution will be adopted after the shares in Acquired Company No. 1 have passed to the Acquiring Company, and the application for registration of the merger will be filed after the permit has been obtained.

8. Pursuant to Article 499 § 2(3) of the Commercial Companies Code, the value of the assets of LUXECASTING POLAND BODTECH Spółka z ograniczoną odpowiedzialnością as at 30 September 2026 has been determined on the basis of the net book value and amounts to PLN 41,108,200.88 (in words: forty-one million one hundred eight thousand two hundred zlotys 88/100).

9. Pursuant to Article 499 § 2(3) of the Commercial Companies Code, the value of the assets of PRZEDSIĘBIORSTWO PRODUKCYJNO-USŁUGOWE "UNIMAT" Spółka z ograniczoną odpowiedzialnością as at 30 September 2026 has been determined on the basis of the net book value and amounts to PLN 3,094,118.60 (in words: three million ninety-four thousand one hundred eighteen zlotys 60/100).

The following are attached to this plan:

1. Draft resolution of the Extraordinary Shareholders' Meeting of Luxecasting Bodtech Sp. z o.o. on the merger;
2. Statement of the accounting position of Luxecasting Bodtech Sp. z o.o. prepared for the purposes of the merger as at 30 September 2026, together with the balance sheet and the profit and loss account as at that date;
3. Statement of the accounting position of Luxecasting Poland Bodtech Sp. z o.o. prepared for the purposes of the merger as at 30 September 2026, together with the balance sheet and the profit and loss account as at that date;
4. Statement of the accounting position of PPU "Unimat" Sp. z o.o. prepared for the purposes of the merger as at 30 September 2026, together with the balance sheet and the profit and loss account as at that date.

SIGNATURES OF THE MEMBERS OF THE MANAGEMENT BOARDS OF THE MERGING COMPANIES:

On behalf of the Acquiring Company LUXECASTING BODTECH spółka z ograniczoną odpowiedzialnością

I sign with Cencert
Electronically signed by XIAOBIN LU 30.10.2026 10:36:23 +01'00'

Podpisuję z Cencert
Podpisany elektronicznie przez Łukasz Nielaba 30.10.2026 21:47:23 +01'00'

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Lu Xiaobin Łukasz Nielaba

On behalf of Acquired Company No. 1 LUXECASTING POLAND BODTECH spółka z ograniczoną odpowiedzialnością

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Lu Xiaobin Łukasz Nielaba Huang Shenghua

On behalf of Acquired Company No. 2 PRZEDSIĘBIORSTWO PRODUKCYJNO-USŁUGOWE "UNIMAT" spółka z ograniczoną odpowiedzialnością

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Lu Xiaobin Łukasz Nielaba Huang Shenghua

Statement of the accounting position of Luxecasting Bodtech Sp. z o.o. prepared for the purposes of the merger of the company as at 30 September 2026

Acting on behalf of the Management Board of Luxecasting Bodtech Spółka z ograniczoną odpowiedzialnością with its registered office in Wodzisław Śląski, address: ul. Mszańska 1A, 44-304 Wodzisław Śląski, entered in the Register of Entrepreneurs of the National Court Register under KRS No. 0001218439, NIP: 6472616846, REGON: 543774623, with a share capital of PLN 5,000.00 (the "Company"),

in connection with the preparation of the Merger Plan under Article 499 of the Commercial Companies Code, we hereby declare as follows:

1. The statement of the Company's accounting position for the purposes of the merger has been prepared as at 30 September 2026 (a day in the month preceding the publication of the merger plan), in the same layout and using the same valuation methods as the Company applies in preparing its annual balance sheet; the Company has not yet prepared an annual financial statement (its first financial year ends on 31 December 2026).

2. According to the accounting records as at 30 September 2026, the Company's financial position is as follows:
   – total assets: PLN 3,086,247.38,
   – equity: PLN 3,078,276.98,
   – liabilities and provisions for liabilities: PLN 7,970.40.

3. The balance sheet and the profit and loss account of the Company prepared as at 30 September 2026 form an integral part of this Statement.

4. After the date as at which this statement was prepared, on 12 October 2026 the Company concluded an agreement to acquire all shares in LUXECASTING POLAND BODTECH sp. z o.o., subject to the condition precedent of obtaining the permit of the minister competent for internal affairs. Until the condition is fulfilled, the agreement is not recognised in the Company's books as an acquisition of shares; its effects on the Company's financial position are described in the report of the Management Board prepared under Article 501 § 1 CCC. On 23 October 2026 the Shareholders' Meeting of the Company adopted, using the template made available in the ICT system (S24), a resolution to increase the Company's share capital from PLN 5,000.00 to PLN 3,083,000.00; the application for entry of the increase in the Register of Entrepreneurs of the National Court Register has been filed via the S24 system. The shares in the increased share capital have been covered by a cash contribution paid by the shareholder on 28 September 2026, i.e. before the date as at which this statement was prepared – that contribution is reflected in the equity shown in item 2, and the share capital increase does not change the amount of the Company's equity, but only its structure. Apart from that, between the date of this statement and the date of signing

of the Merger Plan no extraordinary economic or legal events have occurred in the Company that would materially change its financial position.

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XIAOBIN LU
30.10.2026
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Lu Xiaobin

Podpisuję z Cencert

Podpisany elektronicznie przez
Łukasz Nielaba
30.10.2026
21:49:12 +01'00'

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Łukasz Nielaba

Statement of the accounting position of PRZEDSIĘBIORSTWO PRODUKCYJNO-USŁUGOWE "UNIMAT" Sp. z o.o.
prepared for the purposes of the merger of the company
as at 30 September 2026

Acting on behalf of the Management Board of PRZEDSIĘBIORSTWO PRODUKCYJNO-USŁUGOWE "UNIMAT" Spółka z ograniczoną odpowiedzialnością with its registered office in Nowy Dwór, address: ul. Reptowska 13, 86-070 Nowy Dwór, entered in the Register of Entrepreneurs of the National Court Register under KRS No. 0000118053, NIP: 5540234810, REGON: 001322993, with a share capital of PLN 50,000.00 (the "Company"),

in connection with the preparation of the Merger Plan under Article 499 of the Commercial Companies Code, we hereby declare as follows:

1. The statement of the Company's accounting position for the purposes of the merger has been prepared as at 30 September 2026 (a day in the month preceding the publication of the merger plan), using the same methods and in the same layout as the Company's last annual balance sheet.

2. According to the accounting records as at 30 September 2026, the Company's financial position is as follows:
   – total assets: PLN 4,364,188.67,
   – equity: PLN 3,094,118.60,
   – liabilities and provisions for liabilities: PLN 1,270,070.07.

3. The balance sheet and the profit and loss account of the Company prepared as at 30 September 2026 form an integral part of this Statement.

4. Between the date of this statement and the date of signing of the Merger Plan no extraordinary economic or legal events have occurred in the Company that would materially change its financial position.

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Lu Xiaobin	Łukasz Nielaba	Huang Shenghua

Statement of the accounting position of Luxecasting Poland Bodtech Sp. z o.o. prepared for the purposes of the merger of the company as at 30 September 2026

Acting on behalf of the Management Board of Luxecasting Poland Bodtech Spółka z ograniczoną odpowiedzialnością with its registered office in Wodzisław Śląski, address: ul. Mszańska 1A, 44-304 Wodzisław Śląski, entered in the Register of Entrepreneurs of the National Court Register under KRS No. 0000588577, NIP: 6472572847, REGON: 363099135, with a share capital of PLN 5,000.00 (the "Company"),

in connection with the preparation of the Merger Plan under Article 499 of the Commercial Companies Code, we hereby declare as follows:

1. The statement of the Company's accounting position for the purposes of the merger has been prepared as at 30 September 2026 (a day in the month preceding the publication of the merger plan), using the same methods and in the same layout as the Company's last annual balance sheet.

2. According to the accounting records as at 30 September 2026, the Company's financial position is as follows:
   – total assets: PLN 78,615,927.34,
   – equity: PLN 41,108,200.88,
   – liabilities and provisions for liabilities: PLN 37,507,726.46.

3. The balance sheet and the profit and loss account of the Company prepared as at 30 September 2026 form an integral part of this Statement.

4. Between the date of this statement and the date of signing of the Merger Plan no extraordinary economic or legal events have occurred in the Company that would materially change its financial position.

I sign with Cencert
Electronically signed by XIAOBIN LU
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30.10.2026
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I sign with Cencert
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Lu Xiaobin	Łukasz Nielaba	Huang Shenghua